



Monthly Roundup

April 2024

AMRO's latest news, publications and commentaries.

PUBLICATIONS



ASEAN+3 Regional Economic Outlook (AREO) 2024

Read the AREO report [here](#).
Read the press release [here](#).
Replay the press conference [here](#).



Indonesia: Sustaining Stability and Strengthening Recovery

Read the annual consultation report [here](#).
Read the press release [here](#).
Watch the highlights [here](#).



Vietnam: Strengthening Growth through Recalibrating Policy Mix and Pursuing Structural Reforms

Read the annual consultation report [here](#).
Read the press release [here](#).
Watch the highlights [here](#).



Korea Should Maintain Tight Monetary Policy and Continue Fiscal Consolidation to Safeguard Macroeconomic Stability

Read the annual consultation report [here](#).
Read the press release [here](#).
Watch the highlights [here](#).



A Not-So-Good Morning in Baltimore: What Does Its Port Closure Mean for ASEAN+3 Trade and Supply Chains?

Read the analytical note [here](#).



Post-COVID Central Bank Balance Sheet Normalization and Its Implications: The Case of ASEAN-4 Economies

Read the working paper [here](#).



A Small Open Economy Model to Assess Macroeconomic Policy Performance: The Case of Korea

Read the working paper [here](#).



ASEAN+3 Fiscal Policy Report 2024: Transitioning to Fiscal Normality

Read the policy perspectives paper [here](#).

COMMENTARIES



Time is Ripe for Malaysia to Move Upstream into Designing Chips

Read the op-ed [here](#).



The Challenges and Opportunities of the Philippines' Economic Digitalization

Read the op-ed [here](#).



Demography Presents Both Challenges and Opportunities for China

Read the op-ed [here](#).



How the US–China Trade Conflict Affected China’s Trading Patterns

Read the blog [here](#).



Does Singapore’s Swift Deal Signal a New Era of Industrial Policy?

Read the blog [here](#).



Hong Kong’s Strategy Toward Net Zero

Read the blog [here](#).



China is in Disinflation rather than Deflation

Read the blog [here](#).

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