

AMRO's latest news, publications and commentaries.

PUBLICATIONS





Quarterly Update of the ASEAN+3 Regional Economic Outlook

AMRO maintains the growth forecast for the ASEAN+3 region at 4.6% in 2023 and 4.5% in 2024.

Read the quarterly update <u>here</u>. Read the press release <u>here</u>. Watch the highlights <u>here</u>.

The US Inflation Reduction Act and ASEAN+3 Electric Vehicle Exports: Mountain or Molehill?

How will the US Inflation Reduction Act impact the ASEAN+3 electric vehicle industry and the region's growth strategy?

Read the analytical note here.



Food for Thought: Fertile Ground for ASEAN+3 Inflation?

Surging global food prices has made food a prominent driver of ASEAN+3 inflation. Although food prices have fallen they remain well above historical levels and decline is yet to be felt.

Read the analytical note here.

COMMENTARIES





Indonesia's Pension System: Timely Reforms Needed

AMRO staff Phiengphathai Maniphone and Nguyen Thi Kim Cuc explain why timely actions on pension reform are urgently needed even though Indonesia may not be an aging society.

Read the op-ed here.

Is the Net-Zero Transition Endangering the Asian Century?

AMRO Economist Marthe Hinojales and Senior Adviser to the Indonesian finance minister Masyita Crystallin, write that transition to net zero also presents growth opportunities for the region and reimagining climate finance is crucial to achieving net zero emissions.



Read the op-ed here.

Perspectives from a Southeast Asia Roundtable on Nature 'Impact and Dependency' Studies

How can central bankers and supervisors in Southeast Asia better understand and address broader environment-related, and especially biodiversity loss-related, financial risks?

Read the blog here.



Figure 1. Selected ASEAN+3: Contribution to Real GDP

(Percent, year-on-year; percentage points)

How Indonesia is Boosting Infrastructure Development with Innovative Financing

AMRO Associate Researcher Sota Nejime provides an overview on how the private sector participates in the funding of infrastructure projects in Indonesia.

Read the blog here.

ASEAN+3 Regional Economic Outlook in Five Charts

AMRO staff Marthe Hinojales and Megan Chong summarize the key takeaways of the July quarterly ASEAN+3 Regional Economic Outlook update with five charts.

Read the blog here.

INTERVIEWS



BREAKFAST WITH

THURSDAY | 20 JULY | 8:35AM

ASEAN economic growth supported by strong domestic demand: AMRO

AMRO Chief Economist, Hoe Ee Khor speaks to Channel NewsAsia about how the ASEAN+3's recovery is riding on resilient demand.

Watch here.

Bigger Picture: Growth Priorities as Economies Go Green

AMRO Deputy Group Head and Senior Economist, Anthony Tan speaks to MONEY FM 89.3 on the region's short term economic outlook and how policymakers should tackle the urgency of transitioning to greener growth models.

Listen <u>here</u>.

89.3



للا We expect the recent slowdown in Vietnam's economy to be temporary, and growth will rebound in 2024. Economic growth is forecasted to gradually gather pace in the second half of the year. Wanwisa May Vorranikulkij Senior Economist

Temporary Slowdown Projected for General Economy

AMRO's Senior Economist, Wanwisa May Vorranijulkij speaks to Vietnam Investment Review about the outlook for Vietnam's economy.

Read <u>here</u>.

DATABASES & ANALYTICAL TOOLS



ASEAN+3 Climate Initiatives

AMRO's database tracks the region's climate commitments, the respective national roadmaps and frameworks toward fulfilling those commitments, as well as the estimated financing requirements.

Learn more <u>here</u>.

READ MORE ON AMRO'S WEBSITE

