

Appendix I: Selected Key Macroeconomic and Financial Indicators

	2018	2019 e/	2020 p/	2021 p/
Brunei Darussalam				
Real GDP growth (percent year-over-year)	0.1	3.9	3.5	2.9
Headline inflation (period average, percent year-over-year)	1.0	-0.4	0.1	0.1
Current account balance (percent of GDP)	7.8	5.9	7.9	6.1
General government fiscal balance (percent of GDP)	0.2	-7.0	-6.1	-6.8
Cambodia				
Real GDP growth (percent year-over-year)	7.5	7.1	6.2	6.9
Headline inflation (period average, percent year-over-year)	2.5	1.9	2.1	2.1
Current account balance (percent of GDP)	-12.2	-9.1	-15.2	-17.9
General government fiscal balance (percent of GDP)	-2.2	-2.0	-2.8	-2.0
China				
Real GDP growth (percent year-over-year)	6.6	6.1	5.3	6.1
Headline inflation (period average, percent year-over-year)	2.1	2.9	2.3	2.0
Current account balance (percent of GDP)	0.4	1.2	1.6	1.5
General government fiscal balance (percent of GDP)	-2.6	-2.8	-3.0	-2.9
Hong Kong, China				
Real GDP growth (percent year-over-year)	2.9	-1.2	-0.5	1.8
Headline inflation (period average, percent year-over-year)	2.4	2.9	2.5	2.6
Current account balance (percent of GDP)	4.3	5.2	4.2	4.5
General government fiscal balance (percent of GDP)	2.4	-1.5	-5.0	-2.0
Indonesia				
Real GDP growth (percent year-over-year)	5.2	5.0	4.9	5.2
Headline inflation (period average, percent year-over-year)	3.3	3.0	2.9	3.0
Current account balance (percent of GDP)	-2.9	-2.7	-2.4	-2.2
General government fiscal balance (percent of GDP)	-1.8	-2.1	-2.6	-2.0
Japan				
Real GDP growth (percent year-over-year)	0.3	0.7	0.1	0.6
Headline inflation (period average, percent year-over-year)	1.0	0.5	0.3	0.4
Current account balance (percent of GDP)	3.5	3.6	3.5	3.6
General government fiscal balance (percent of GDP)	-2.2	-2.9	-3.2	-2.8
Korea				
Real GDP growth (percent year-over-year)	2.6	2.0	2.0	2.6
Headline inflation (period average, percent year-over-year)	1.5	0.4	0.9	1.0
Current account balance (percent of GDP)	5.1	3.1	3.3	3.7
General government fiscal balance (percent of GDP)	-0.6	-2.2	-4.2	-4.1

	2018	2019 e/	2020 p/	2021 p/
Lao People's Democratic Republic				
Real GDP growth (percent year-over-year)	6.3	6.0	6.1	6.5
Headline inflation (period average, percent year-over-year)	2.0	3.3	4.3	2.3
Current account balance (percent of GDP)	-7.9	-6.7	-7.1	-7.3
General government fiscal balance (percent of GDP)	-4.4	-2.3	-4.2	-3.7
Malaysia				
Real GDP growth (percent year-over-year)	4.7	4.3	4.0	4.6
Headline inflation (period average, percent year-over-year)	1.0	0.7	1.5	2.0
Current account balance (percent of GDP)	2.1	3.3	2.6	2.8
General government fiscal balance (percent of GDP)	-3.7	-3.4	-3.4	-3.0
Myanmar¹				
Real GDP growth (percent year-over-year)	6.8	6.8	6.0	6.9
Headline inflation (period average, percent year-over-year)	4.0	8.6	7.5	6.0
Current account balance (percent of GDP)	-4.9	1.3	0.1	-0.9
General government fiscal balance (percent of GDP)	-2.7	-3.7	-4.7	-3.7
The Philippines				
Real GDP growth (percent year-over-year)	6.2	5.9	6.2	6.6
Headline inflation (period average, percent year-over-year)	5.2	2.5	3.0	3.2
Current account balance (percent of GDP)	-2.6	-1.0	-2.4	-2.5
General government fiscal balance (percent of GDP)	-3.2	-3.5	-3.2	-3.2
Singapore²				
Real GDP growth (percent year-over-year)	3.4	0.7	0.8	2.6
Headline inflation (period average, percent year-over-year)	0.4	0.6	0.7	1.5
Current account balance (percent of GDP)	17.2	17.0	15.6	15.4
General government fiscal balance (percent of GDP)	0.7	-0.3	-0.9	0.3
Thailand				
Real GDP growth (percent year-over-year)	4.2	2.4	1.5	3.2
Headline inflation (period average, percent year-over-year)	1.1	0.7	0.5	0.9
Current account balance (percent of GDP)	5.6	6.8	4.8	6.0
General government fiscal balance (percent of GDP)	-3.0	-3.0	-2.6	-2.8
Vietnam				
Real GDP growth (percent year-over-year)	7.1	7.0	6.6	6.8
Headline inflation (period average, percent year-over-year)	3.5	2.8	3.3	3.1
Current account balance (percent of GDP)	2.4	1.9	1.5	1.7
General government fiscal balance (percent of GDP)	-2.7	-2.7	-3.0	-2.8

Sources: National authorities; and AMRO staff estimates.

Note: e/ refers to AMRO staff estimates, p/ refers to AMRO staff projections. Data refer to calendar year, except for general government fiscal balances and Myanmar. Data for 2019 refer to AMRO staff estimates, for those that are not yet available.

¹ FY18/19 onwards are based on a new fiscal year starting from October, after half-year interim FY18 during April and September 2018. The real growth rate in FY18/19 is estimated on a new base year FY15/16, compared to the previous year, which was based on FY10/11 prices. The figures for Balance of Payments in FY18/19 were estimated based on the three quarters of available data.

² 2019 data refer to actual data.