

Total Confirmed Cases and Deaths

Worldwide	ASEAN+3	Plus-3	ASEAN
174,789,379 Cases	5,283,014 Cases	1,020,449 Cases	4,262,565 Cases
3,770,098 Deaths	104,075 Deaths	20,699 Deaths	83,376 Deaths

Source: Haver Analytics, sourced from Johns Hopkins University; and AMRO staff calculations.

Recent Developments

Global News

- The **UK** has reported that the delta variant accounts for 91 percent of new cases. 7-day average daily cases rose above 6,000 for the first time since March 6 this year.
- The **US** has eased travel advisories for dozens of nations including many in **Europe**, such as **France** and **Germany**. The **US** is also forming expert working groups with **Canada**, **Mexico**, the **European Union** and the **UK** to determine best ways to safely restart travel after 15 months of pandemic restrictions.

Regional News

- Confirmed cases in **Japan** continued to trend downwards for the fourth week, with 2,092 daily cases in the past week compared to the peak of 6,460 cases per day in mid-May. **Japan** plans to commence workplace vaccination on June 21.
- **Korea** extended the nationwide social distancing rules and ban on private gathering of five or more people for another three weeks, until July 4th. Daily cases dipped slightly but remained at an average of above 500 cases per day since early-April.
- **Singapore** will ease the recent tightened COVID-19 restrictions over the next fortnight. COVID-19 antigen rapid test kits will be made available to the public at local pharmacies. **Singapore** students will be given priority to pilot a travel bubble with **Australia**.

Vaccine News

- A Chinese startup, **Stermina Therapeutics**, has raised a record-high amount of USD200 million to fund the development of its mRNA COVID-19 vaccine. The vaccine candidate, which will start Phase 2 trials soon, is expected to be effective against the beta, gamma and delta variants¹.

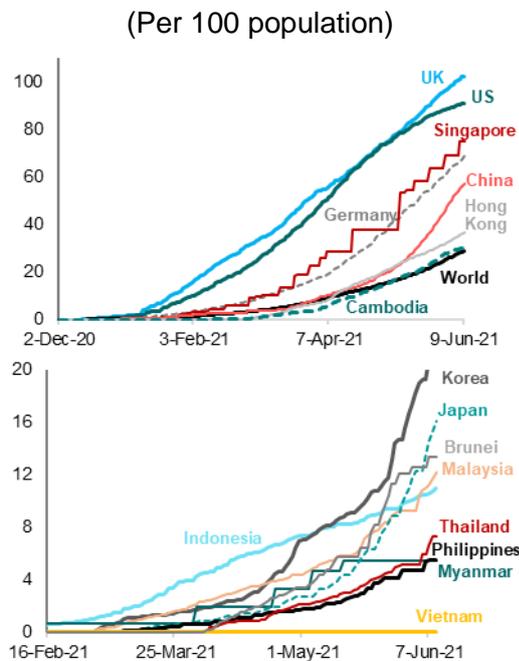
¹ Refers to the variants first detected in South Africa, Brazil and India, respectively.

ASEAN+3 and Selected Economies: Confirmed COVID-19 Cases and Deaths

Economy	Total Cases ('000)	Cases per 1M Population	New Cases ¹	New Cases ¹ since 2020 ²	New Cases per 1M Pop. ¹	ΔNew Cases ¹	Δ% New Cases ¹	Total Deaths	New Deaths ¹	Fatality Rate (%)
Global	174,789		374,207			-81,575	0.2	3,770,098	9,781	2.2
ASEAN+3	5,283		26,161			-2,261	0.5	104,075	527	2.0
Plus-3	1,020		2,692			-822	0.3	20,699	79	2.0
ASEAN	4,263		23,470			-1,439	0.6	83,376	448	2.0
China	91	65	24		0	2	0.0	4,636	0	5.1
Hong Kong, China	12	1,555	4		0	2	0.0	210	0	1.8
Japan	770	6,126	2,092		17	-834	0.3	13,872	77	1.8
Korea	147	2,821	572		11	8	0.4	1,981	2	1.3
Indonesia	1,886	6,988	6,974		26	1,313	0.4	52,373	183	2.8
Malaysia	640	19,252	6,313		190	-1,423	1.0	3,684	84	0.6
Philippines	1,294	11,756	6,541		59	-240	0.5	22,312	136	1.7
Singapore	62	10,915	13		2	-16	0.0	34	0	0.1
Thailand	188	2,757	2,599		38	-1,125	1.5	1,375	33	0.7
Brunei Darussalam	0.25	550	1		1	0	0.2	3	0	1.2
Cambodia	36.67	2,190	640		38	-11	1.9	300	9	0.8
Lao PDR	1.98	272	5		1	-2	0.2	3	0	0.2
Myanmar	144.88	2,714	133		2	57	0.1	3,237	2	2.2
Vietnam	9.84	102	253		3	9	2.9	55	1	0.6
Australia	30	1,164	12		0	3	0.0	910	0	3.0
Brazil	17,211	81,423	58,214		275	-7,688	0.3	482,019	1,804	2.8
France	5,863	90,210	0		0	0	0.0	109,398	59	1.9
Germany	3,719	44,815	2,418		29	-1,540	0.1	89,693	95	2.4
India	29,197	21,319	88,937		65	-56,619	0.3	359,838	2,734	1.2
United Kingdom	4,543	67,549	6,159		92	2,416	0.1	128,131	46	2.8
United States	33,275	100,513	14,248		43	-1,137	1.2	596,483	395	1.8

Source: Haver Analytics, sourced from Johns Hopkins University; and AMRO staff calculations.
 1/ Values show the 7-day average.
 2/ Since January 31, 2020.

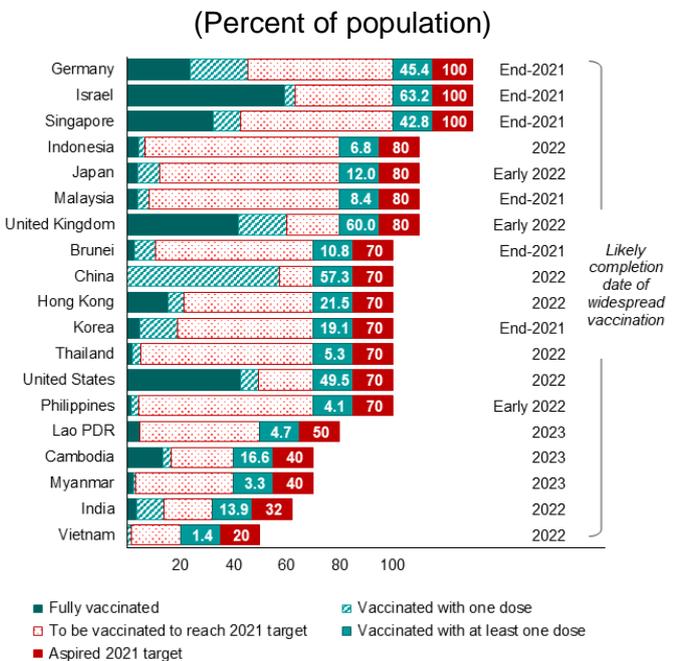
ASEAN+3 and Selected Economies: Total Vaccines Administered



Source: Haver Analytics, sourced from Our World in Data; and AMRO staff calculations.

Note: Single vaccination doses only. This does not measure the number of people vaccinated, as two doses are required with most available vaccines. Data is reported at irregular intervals; numbers show latest available.

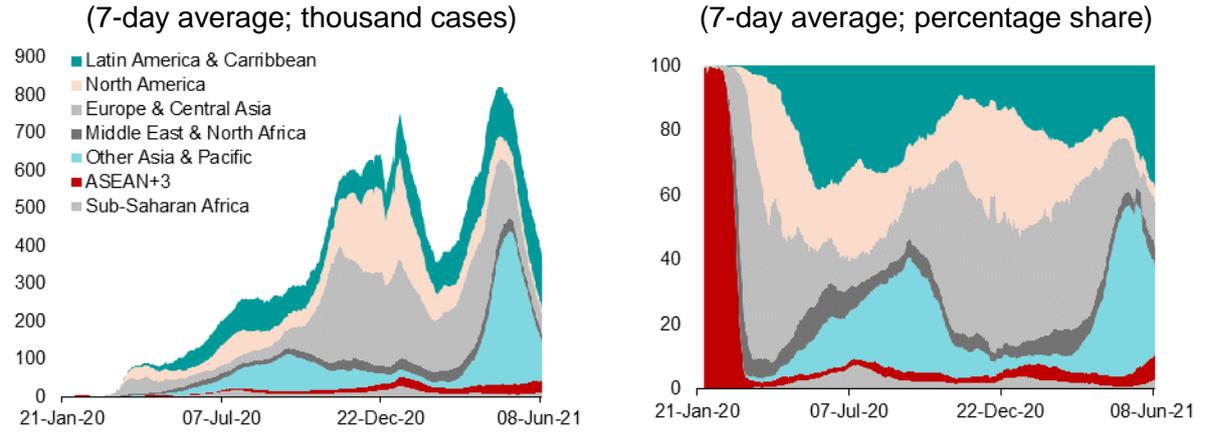
ASEAN+3 and Selected Economies: Vaccinations and Aspired Population Coverage



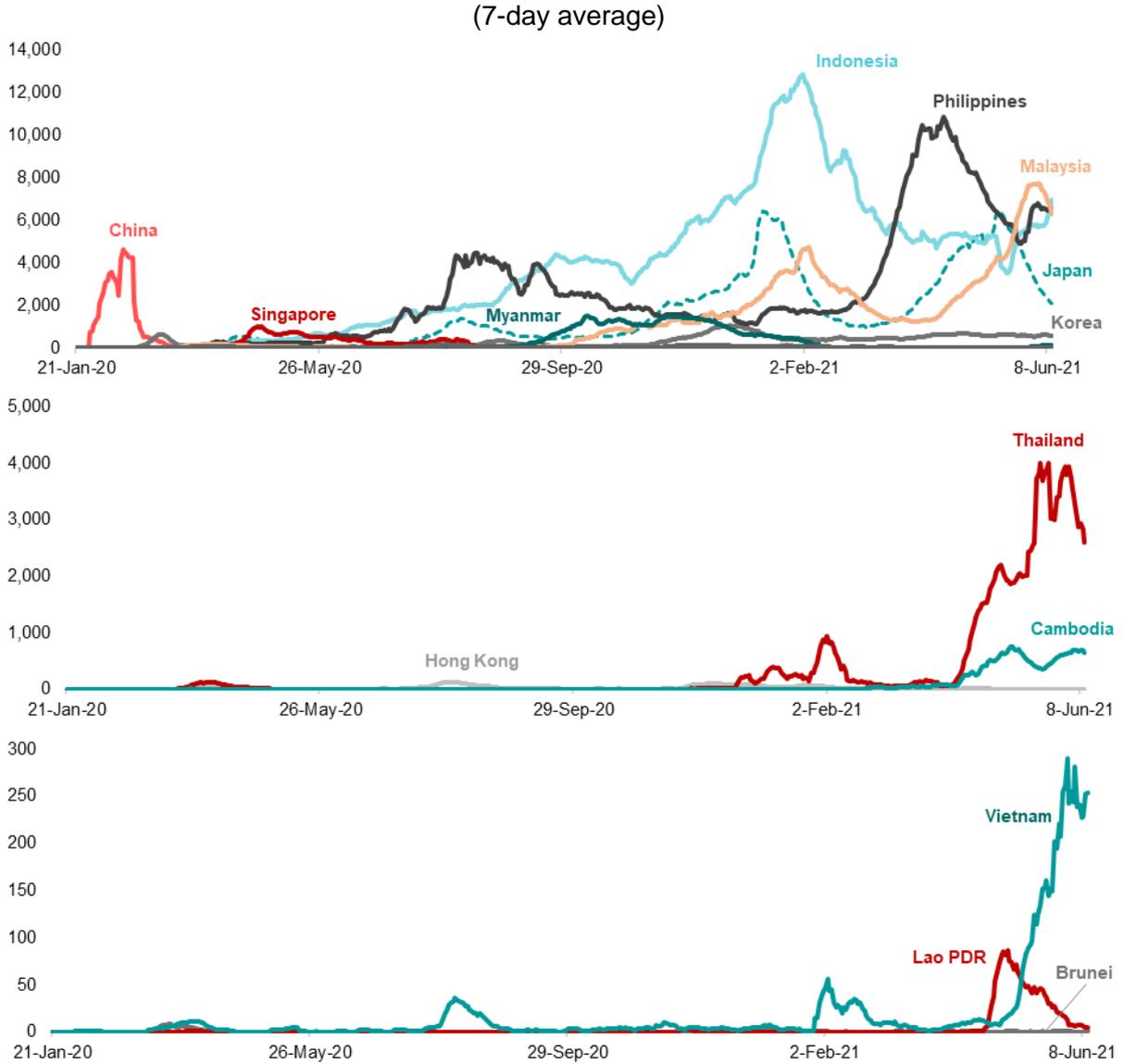
Sources: Our World in Data via Haver Analytics; various media sources; Economist Intelligence Unit; and AMRO staff estimates and calculations.

Note: Percent of population vaccinated shows total administered doses divided by two to reflect the two-dose regime of most vaccines—it does not necessarily reflect the actual number of fully vaccinated people. Aspired 2021 targets and completion dates of widespread vaccination are goals, forecasts, or estimates.

World: Confirmed Cases by Region



ASEAN+3: Daily Confirmed Cases



ASEAN+3 and Selected Economies: Covid Cycle and Healthcare Indicators

	MARCH	APRIL	MAY	JUNE	Daily new cases (7-day average)	Hospital Beds to Active Cases	Hospital Bed Density (Beds per 1,000)
China					24 ↑	14,238.3	4.2
Hong Kong, China					4 ↑	—	—
Japan					2,092 ↓	38.1	13.4
Korea					572 ↑	77.7	11.5
Indonesia					6,974 ↑	3.3	1.2
Malaysia					6,313 ↓	0.7	1.9
Philippines					6,541 ↓	0.9	0.5
Singapore					13 ↓	27.5	2.4
Thailand					2,599 ↓	0.9	2.1
Brunei Darussalam					0.6 ↑	123.6	2.7
Cambodia					640 ↓	2.0	0.8
Lao PDR					5 ↓	49.1	1.5
Myanmar					133 ↑	5.5	0.9
Vietnam					253 ↑	44.6	2.6
Australia					12 ↓	17.4	3.8
Brazil					58,214 ↓	0.3	2.2
France					0 →	1.7	6.5
Germany					2,418 ↓	9.6	8.3
India					88,937 ↓	0.7	0.7
United Kingdom					6,159 ↑	2.9	2.8
United States					14,248 ↓	3.4	2.9

Legend: First (Red), First-mid (Orange), Mid (Yellow), Late (Light Green), End (Dark Green), Reappearance/Minor outbreak (Grey)

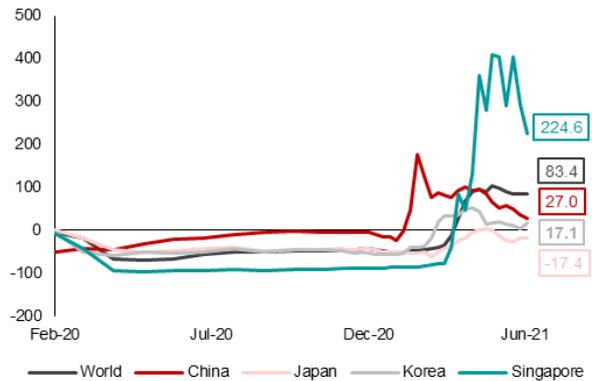
Sources: Haver Analytics, sourced from John Hopkins University; World Health Organization; and AMRO staff calculations.
 Note: Based on Hinojales, Oeking, and Ong. 2020. "Where are We in the Covid Cycle?" AMRO Analytical Note, Singapore, April 27, and Oeking. 2021. "Crushing Waves: Diving into the Covid Cycle" AMRO Analytical Note, Singapore, February 4.

Selected ASEAN+3: Aggregate Non-Residentials Mobility
 (Percentage change from baseline; 5-day moving average)



Sources: Haver Analytics, sourced from Google COVID-19 Community Mobility reports; and AMRO staff calculations.
 Note: Baseline refers to the median value of the corresponding day in the period Jan 3–Feb 6, 2020. "Non-residentials" refer to the aggregated mobility data for places such as groceries and pharmacies, retail and recreation facilities, transit station and workplaces. ASEAN-5 = Indonesia, Malaysia, the Philippines, Thailand, and Singapore. CLMV = Cambodia, Lao PDR, Myanmar, and Vietnam.

World and Selected ASEAN+3: Weekly Scheduled Flight Seats
 (Percent year-over-year)



Sources: Official Aviation Guide; and AMRO staff calculations.
 Note: Scheduled seat capacity data until November 2020 are on monthly basis, and on weekly basis thereafter.