

Total Confirmed Cases and Deaths

Worldwide	ASEAN+3	Plus-3	ASEAN
192,538,652 Cases	7,600,597 Cases	1,148,669 Cases	6,451,928 Cases
4,135,321 Deaths	146,895 Deaths	21,966 Deaths	124,929 Deaths

Source: Haver Analytics, sourced from Johns Hopkins University; and AMRO staff calculations.

Recent Developments

Global News

- Delta variant now accounts for 83 percent of new cases in the US (early-July: 50 percent). Average daily cases breached 40,000 for the first time since early-May.
- Delta variant is now the dominant Covid strain in France. 96 percent of new patients in were unvaccinated. Vaccination may be made mandatory for health workers.

Regional News

- **Philippines** will ban travelers from Malaysia and Thailand at least until the end of the month, in a bid to curb the spread of the Delta variant. Travelers from eight other countries, including **India** and **Indonesia**, have also been banned.
- **Malaysia** saw average daily new cases remaining above 12,000, and daily deaths remaining above 130 for the second consecutive day. Vaccination rate has increased significantly in the past week following the arrival of vaccine supplies.
- Average daily cases in **Vietnam** surged to record high of 5,140 in the past week. Residents in certain high-risk areas are prohibited from leaving their homes. Food and other necessities will be delivered to their homes by local authorities.
- **Thailand** reported a record increase of more than 11,500 cases a day in the last 7 days. The nationwide state of emergency has been extended from August 1 to September 30.
- Daily infections in **Lao PDR** rose to an all-time high of 146 in the past week. Authorities have tightened border patrols to prevent import of new cases via illegal crossings.

Vaccine News

- The **European Union** has pledged to double the amount of COVID-19 vaccines it will donate to low- and middle-income countries to 200 million doses by the end of the year.
- **Vietnam** has produced the first test batch of Sputnik V vaccine. The country has also entered into discussions with the **US** to produce mRNA vaccines locally by end-2021 or early-2022, with a potential of producing up to 100 to 200 million doses a year.

ASEAN+3 and Selected Economies: Confirmed COVID-19 Cases and Deaths

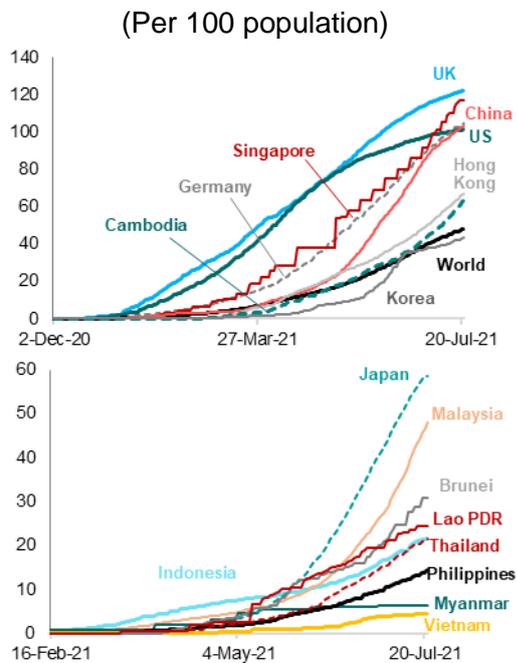
Economy	Total Cases ('000)	Cases per 1M Population	New Cases ¹	New Cases ¹ since 2020 ²	New Cases per 1M Pop. ¹	ΔNew Cases ¹	Δ% New Cases ¹	Total Deaths	New Deaths ¹	Fatality Rate (%)
Global	192,539		516,109			34,987	0.3	4,135,321	9,645	2.1
ASEAN+3	7,601		90,522			9,843	1.3	146,895	1,894	1.9
Plus-3	1,149		5,409			1,523	0.5	21,966	15	1.9
ASEAN	6,452		85,113			8,321	1.4	124,929	1,880	1.9
China	92	66	40		0	12	0.0	4,636	0	5.0
Hong Kong, China	12	1,568	2		0	1	0.0	212	0	1.8
Japan	859	6,827	3,840		31	1,369	0.5	15,052	12	1.8
Korea	186	3,568	1,527		29	141	0.9	2,066	2	1.1
Indonesia	3,033	11,240	43,791		162	-354	1.5	79,032	1,263	2.6
Malaysia	965	29,045	12,019		362	1,716	1.3	7,574	137	0.8
Philippines	1,530	13,906	5,657		51	646	0.4	26,891	82	1.8
Singapore	64	11,187	134		24	108	0.2	36	0	0.1
Thailand	453	6,662	11,560		170	2,419	2.9	3,697	95	0.8
Brunei Darussalam	0.31	690	4		9	2	1.4	3	0	1.0
Cambodia	70.42	4,206	830		50	-107	1.2	1,188	23	1.7
Lao PDR	4.12	567	147		20	58	4.2	5	0	0.1
Myanmar	253.36	4,747	5,831		109	1,190	2.5	6,133	255	2.4
Vietnam	78.27	812	5,140		53	2,643	9.2	370	23	0.5
Australia	33	1,255	137		5	41	0.4	916	1	2.8
Brazil	19,524	92,365	37,313		177	-5,509	0.2	547,016	1,153	2.8
France	5,863	90,210	13,723		211	9,217	0.2	110,569	15	1.9
Germany	3,758	45,295	1,435		17	448	0.0	91,505	23	2.4
India	31,258	22,823	32,984		24	-6,141	0.1	418,987	922	1.3
United Kingdom	5,627	83,663	49,378		734	12,492	0.9	129,266	96	2.3
United States	34,128	103,088	43,707		132	17,398	1.2	607,444	255	1.8

Source: Haver Analytics, sourced from Johns Hopkins University; and AMRO staff calculations.

1/ Values show the 7-day average.

2/ Since January 31, 2020.

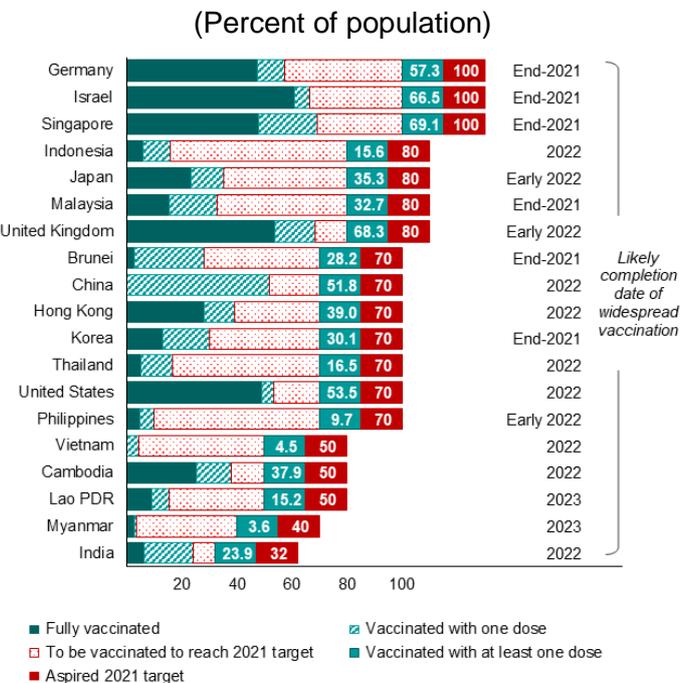
ASEAN+3 and Selected Economies: Total Vaccines Administered



Source: Haver Analytics, sourced from Our World in Data; and AMRO staff calculations.

Note: Single vaccination doses only. This does not measure the number of people vaccinated, as two doses are required with most available vaccines. Data is reported at irregular intervals; numbers show latest available.

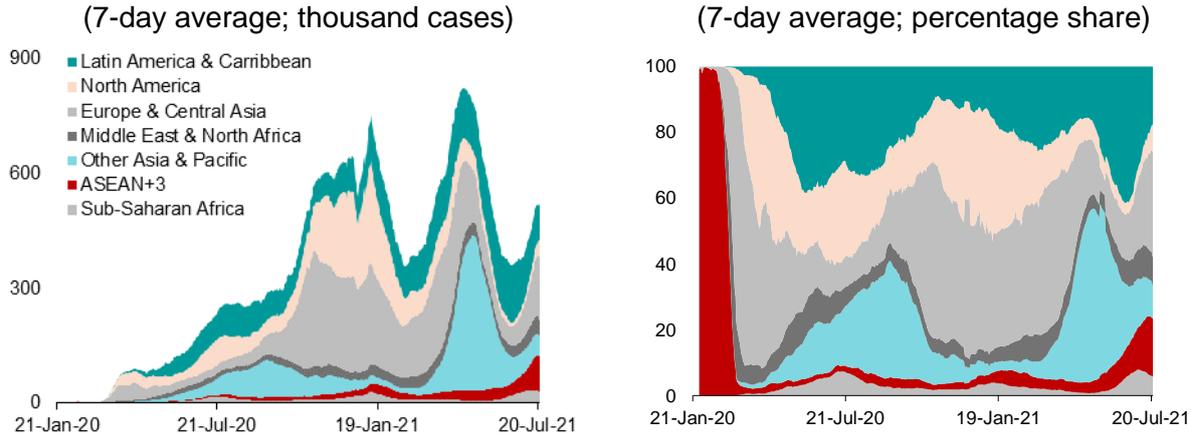
ASEAN+3 and Selected Economies: Vaccinations and Aspired Population Coverage



Sources: Our World in Data via Haver Analytics; various media sources; Economist Intelligence Unit; and AMRO staff estimates and calculations.

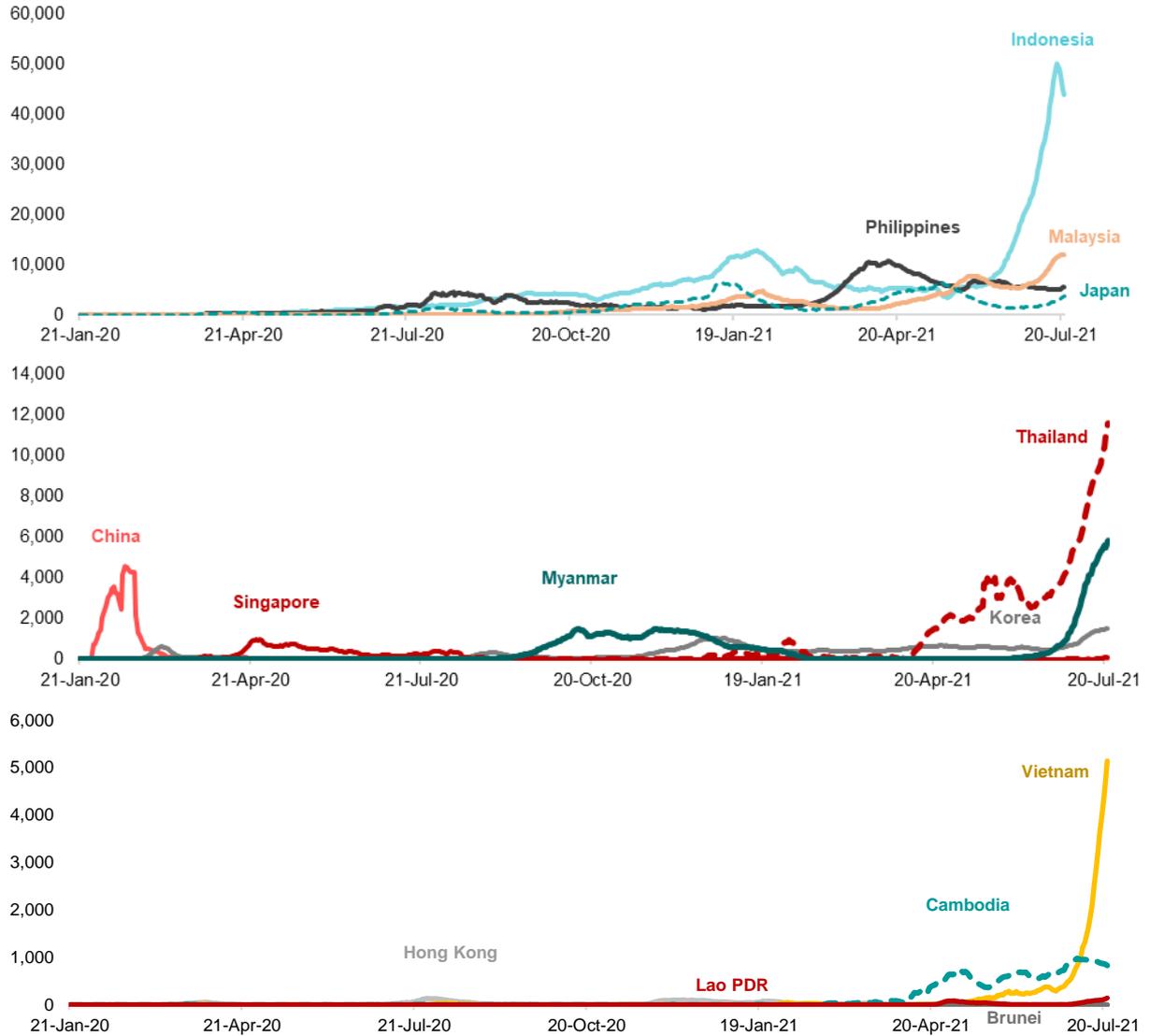
Note: Percent of population vaccinated shows total administered doses divided by two to reflect the two-dose regime of most vaccines—it does not necessarily reflect the actual number of fully vaccinated people. Aspired 2021 targets and completion dates of widespread vaccination are goals, forecasts, or estimates.

World: Confirmed Cases by Region



Source: Haver Analytics, sourced from Johns Hopkins University; and AMRO staff calculations.

ASEAN+3: Daily Confirmed Cases (7-day average)



Source: Haver Analytics, sourced from Johns Hopkins University; and AMRO staff calculations.

ASEAN+3 and Selected Economies: Covid Cycle and Healthcare Indicators

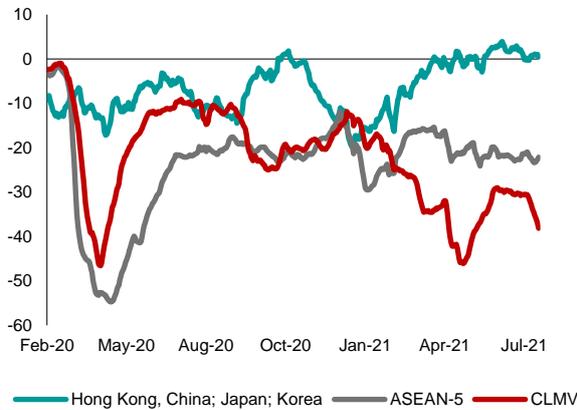
	MAY	JUNE	JULY	Daily new cases (7-day average)	Hospital Beds to Active Cases	Hospital Bed Density (Beds per 1,000)
China				40 ↑	9,455.2	4.2
Hong Kong, China				2 ↑	—	—
Japan				3,840 ↑	53.7	13.4
Korea				1,527 ↑	33.3	11.5
Indonesia				43,791 ↓	0.6	1.2
Malaysia				12,019 ↑	0.5	1.9
Philippines				5,657 ↑	1.1	0.5
Singapore				134 ↑	5.8	2.4
Thailand				11,560 ↑	0.4	2.1
Brunei Darussalam				4.1 ↑	42.4	2.7
Cambodia				830 ↓	2.0	0.8
Lao PDR				147 ↑	7.7	1.5
Myanmar				5,831 ↑	0.7	0.9
Vietnam				5,140 ↑	5.0	2.6
Australia				137 ↑	13.5	3.8
Brazil				37,313 ↓	0.3	2.2
France				13,723 ↑	1.3	6.5
Germany				1,435 ↑	30.0	8.3
India				32,984 ↓	2.2	0.7
United Kingdom				49,378 ↑	0.3	2.8
United States				43,707 ↑	2.5	2.9

Legend: First (Red), First-mid (Orange), Mid (Yellow), Late (Light Green), End (Dark Green), Reappearance/Minor outbreak (Grey)

Sources: Haver Analytics, sourced from John Hopkins University; World Health Organization; and AMRO staff calculations.

Note: Based on Hinojales, Oeking, and Ong. 2020. "Where are We in the Covid Cycle?" AMRO Analytical Note, Singapore, April 27, and Oeking. 2021. "Crushing Waves: Diving into the Covid Cycle" AMRO Analytical Note, Singapore, February 4.

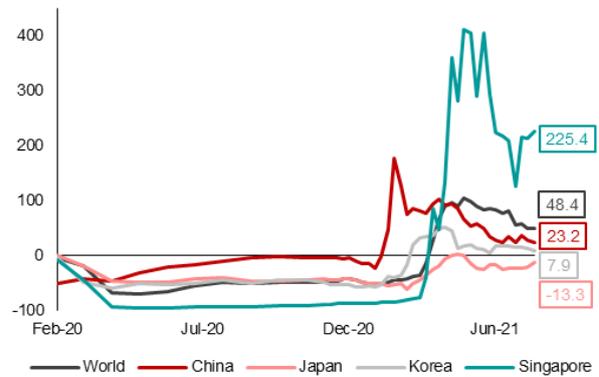
Selected ASEAN+3: Aggregate Non-Residentials Mobility
(Percentage change from baseline; 5-day moving average)



Sources: Haver Analytics, sourced from Google COVID-19 Community Mobility reports; and AMRO staff calculations.

Note: Baseline refers to the median value of the corresponding day in the period Jan 3–Feb 6, 2020. "Non-residentials" refer to the aggregated mobility data for places such as groceries and pharmacies, retail and recreation facilities, transit station and workplaces. ASEAN-5 = Indonesia, Malaysia, the Philippines, Thailand, and Singapore. CLMV = Cambodia, Lao PDR, Myanmar, and Vietnam.

World and Selected ASEAN+3: Weekly Scheduled Flight Seats
(Percent year-over-year)



Sources: Official Aviation Guide; and AMRO staff calculations.

Note: Scheduled seat capacity data until November 2020 are on monthly basis, and on weekly basis thereafter.