

Total Confirmed Cases and Deaths

Worldwide	ASEAN+3	Plus-3	ASEAN
185,513,994 Cases	6,402,186 Cases	1,083,600 Cases	5,318,586 Cases
4,009,680 Deaths	124,116 Deaths	21,749 Deaths	102,367 Deaths

Source: Haver Analytics, sourced from Johns Hopkins University; and AMRO staff calculations.

Recent Developments

Global News

- **Global deaths** surpassed the 4-million mark last Wednesday, even as daily deaths continue to decline. The **United States** has the highest death toll with at least 605,000 fatalities as of yesterday. **Brazil** is the second most affected with more than 530,000 deaths, followed by **India**, which has nearly 406,000.

Regional News

- Authorities in **Korea** are set to implement the toughest restrictions in Seoul and neighboring areas for two weeks beginning July 12, as daily new infections continue to reach new highs. Authorities are also putting on hold plans to ease quarantine rules for vaccinated individuals.
- In **Japan**, Olympics organizers confirmed that the event will be held in the host city without spectators, following the state of emergency declaration in the capital that will stretch from July 12 until August 22. Audiences will be allowed in smaller numbers at some venues outside the Greater Tokyo metropolitan area.
- Health authorities in **Thailand** are proposing new travel curbs and tighter restrictions in high-risk areas, amidst a new daily high of 75 deaths recorded yesterday. The new measures, which could include the closure of non-essential venues and areas that attract crowds, may be finalized as soon as today.
- Stricter rules in **Vietnam's** commercial hub, Ho Chi Minh City, took effect today and will be in place for the next 15 days to help stem the area's latest outbreak. Travel is restricted to essential activities, and gatherings of at least two people are also banned.

Vaccine News

- **Pfizer** is planning to ask US regulators to authorize a booster dose of its COVID-19 vaccine within the next month, according to the company's top scientist. This is reportedly due to evidence of greater risk of reinfection six months after vaccination, amidst the spread of the delta variant.

ASEAN+3 and Selected Economies: Confirmed COVID-19 Cases and Deaths

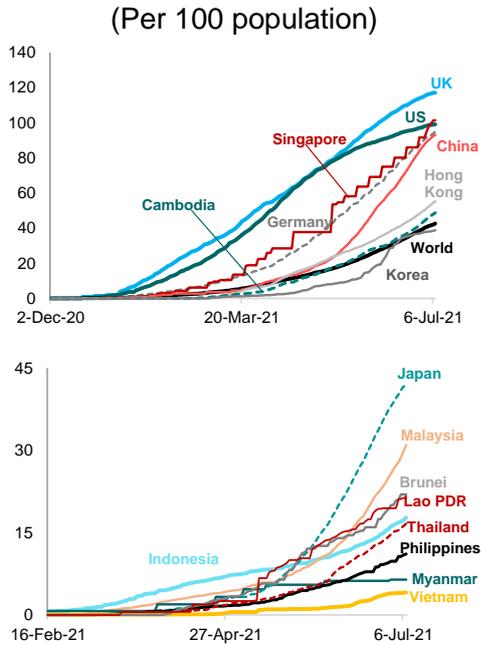
Economy	Total Cases ('000)	Cases per 1M Population	New Cases ¹	New Cases ¹ since 2020 ²	New Cases per 1M Pop. ¹	ΔNew Cases ¹	Δ% New Cases ¹	Total Deaths	New Deaths ¹	Fatality Rate (%)
Global	185,514		410,366			32,931	0.2	4,009,680	7,722	2.2
ASEAN+3	6,402		56,978			14,475	0.9	124,116	1,038	1.9
Plus-3	1,084		2,754			542	0.3	21,749	18	2.0
ASEAN	5,319		54,224			13,934	1.1	102,367	1,020	1.9
China	92	65	26		0	9	0.0	4,636	0	5.0
Hong Kong, China	12	1,565	3		0	0	0.0	212	0	1.8
Japan	814	6,475	1,754		14	242	0.2	14,865	16	1.8
Korea	165	3,176	971		19	291	0.6	2,036	2	1.2
Indonesia	2,418	8,959	30,669		114	9,367	1.3	63,760	681	2.6
Malaysia	809	24,342	7,099		214	1,082	0.9	5,903	93	0.7
Philippines	1,456	13,228	5,321		48	-404	0.4	25,650	122	1.8
Singapore	63	11,032	4		1	-55	-0.1	36	0	0.1
Thailand	308	4,532	6,199		91	1,601	2.2	2,462	55	0.8
Brunei Darussalam	0.27	590	1		2	0	0.3	3	0	1.1
Cambodia	58.06	3,468	953		57	94	1.8	825	28	1.4
Lao PDR	2.47	340	46		6	37	2.0	3	0	0.1
Myanmar	180.06	3,373	2,958		55	1,725	1.8	3,621	39	2.0
Vietnam	24.81	257	1,012		10	526	4.9	104	3	0.4
Australia	31	1,192	38		1	1	0.1	910	0	2.9
Brazil	18,963	89,711	48,637		230	-5,480	0.3	530,179	1,441	2.8
France	5,863	90,210	2,719		42	1,043	0.0	110,344	22	1.9
Germany	3,741	45,090	644		8	67	0.0	91,197	26	2.4
India	30,710	22,423	35,901		26	-10,357	0.1	405,028	674	1.3
United Kingdom	5,040	74,940	30,228		449	9,672	0.6	128,601	63	2.6
United States	33,637	101,608	15,950		48	3,460	1.2	603,748	208	1.8

Source: Haver Analytics, sourced from Johns Hopkins University; and AMRO staff calculations.

1/ Values show the 7-day average.

2/ Since January 31, 2020.

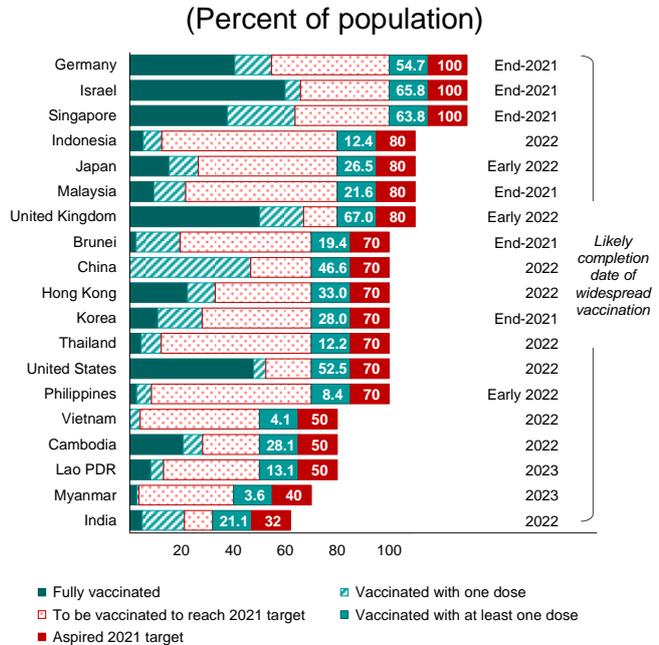
ASEAN+3 and Selected Economies: Total Vaccines Administered



Source: Haver Analytics, sourced from Our World in Data; and AMRO staff calculations.

Note: Single vaccination doses only. This does not measure the number of people vaccinated, as two doses are required with most available vaccines. Data is reported at irregular intervals; numbers show latest available.

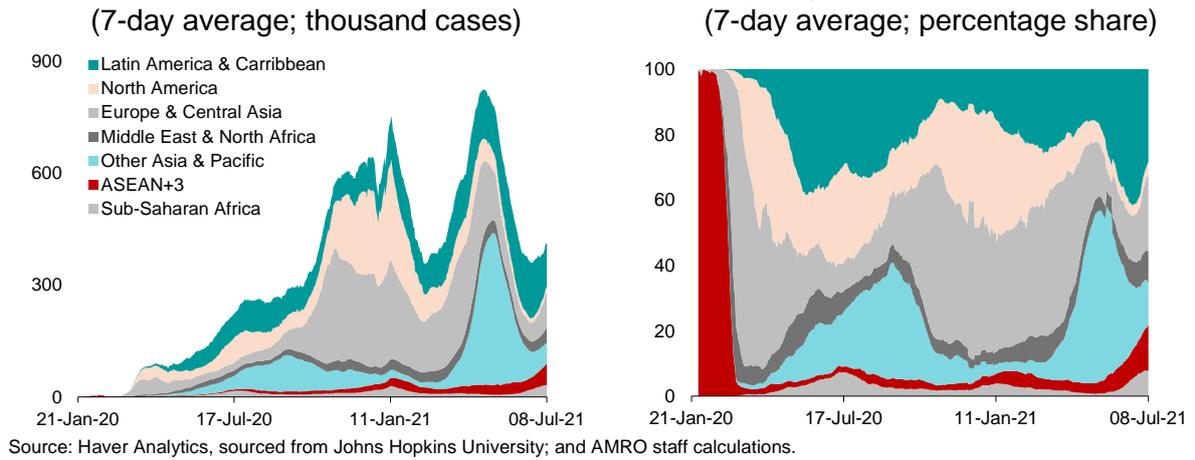
ASEAN+3 and Selected Economies: Vaccinations and Aspired Population Coverage



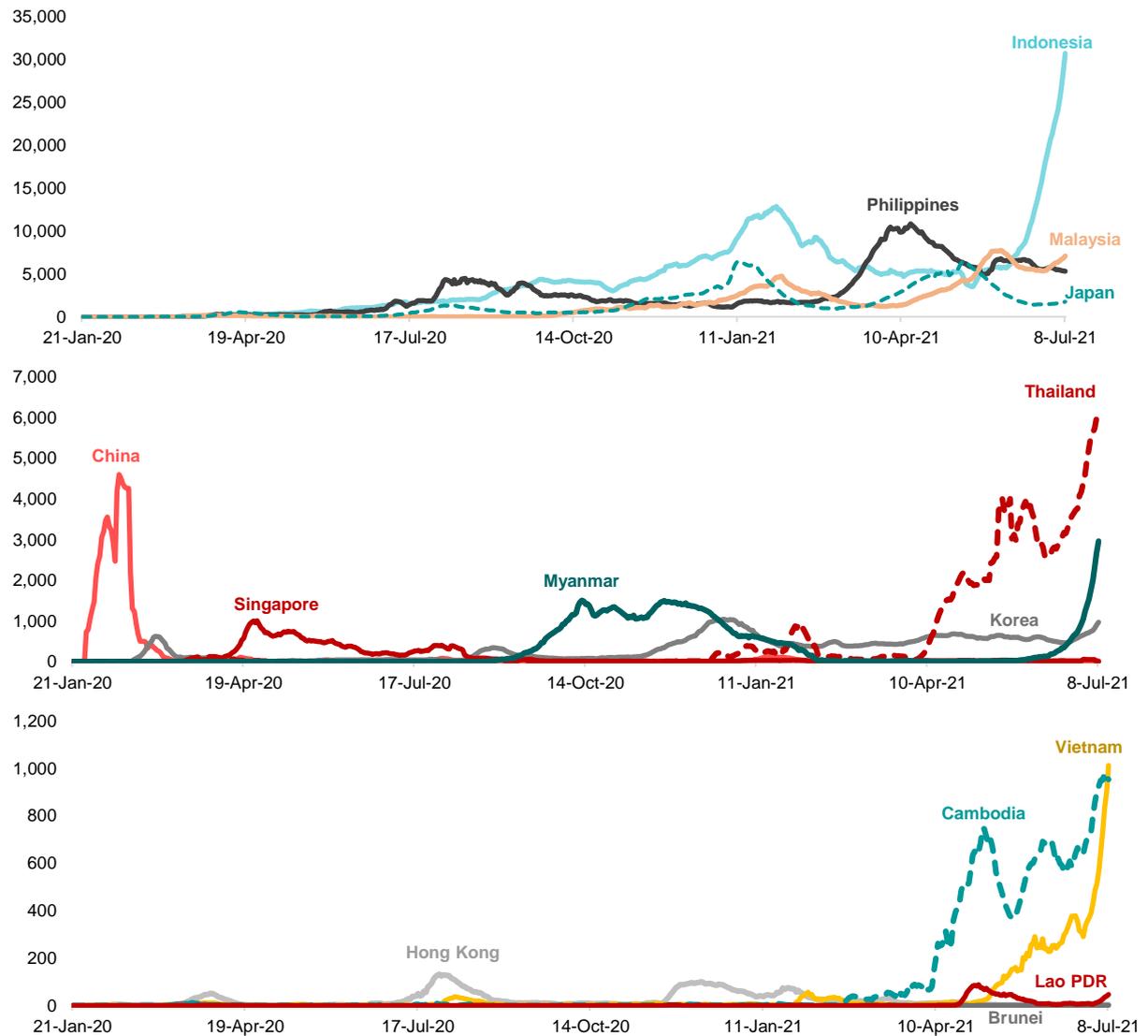
Sources: Our World in Data via Haver Analytics; various media sources; Economist Intelligence Unit; and AMRO staff estimates and calculations.

Note: Percent of population vaccinated shows total administered doses divided by two to reflect the two-dose regime of most vaccines—it does not necessarily reflect the actual number of fully vaccinated people. Aspired 2021 targets and completion dates of widespread vaccination are goals, forecasts, or estimates.

World: Confirmed Cases by Region



ASEAN+3: Daily Confirmed Cases (7-day average)



ASEAN+3 and Selected Economies: Covid Cycle and Healthcare Indicators

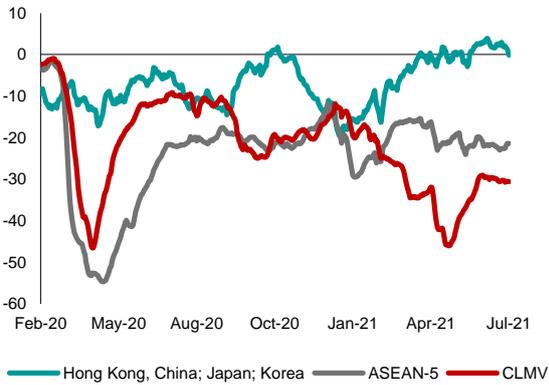
	APRIL	MAY	JUNE	JULY	Daily new cases (7-day average)	Hospital Beds to Active Cases	Hospital Bed Density (Beds per 1,000)
China					26 ↑	12,775.7	4.2
Hong Kong, China					3 ↓	—	—
Japan					1,754 ↑	88.6	13.4
Korea					971 ↑	65.4	11.5
Indonesia					30,669 ↑	1.0	1.2
Malaysia					7,099 ↓	0.9	1.9
Philippines					5,321 ↓	1.1	0.5
Singapore					4 ↓	68.7	2.4
Thailand					6,199 ↑	0.5	2.1
Brunei Darussalam					0.7 →	141.8	2.7
Cambodia					953 ↑	2.0	0.8
Lao PDR					46 ↑	44.5	1.5
Myanmar					2,958 ↑	1.8	0.9
Vietnam					1,012 ↑	18.7	2.6
Australia					38 ↓	16.2	3.8
Brazil					48,637 ↓	0.3	2.2
France					2,719 ↑	1.6	6.5
Germany					644 ↑	34.9	8.3
India					35,901 ↓	1.9	0.7
United Kingdom					30,228 ↑	0.5	2.8
United States					15,950 ↑	6.4	2.9

Legend: First (Red), First-mid (Orange), Mid (Yellow), Late (Light Green), End (Dark Green), Reappearance/Minor outbreak (Grey)

Sources: Haver Analytics, sourced from John Hopkins University; World Health Organization; and AMRO staff calculations.

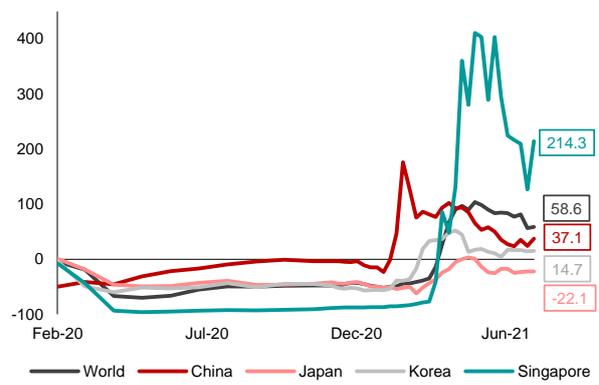
Note: Based on Hinojales, Oeking, and Ong. 2020. "Where are We in the Covid Cycle?" AMRO Analytical Note, Singapore, April 27, and Oeking. 2021. "Crushing Waves: Diving into the Covid Cycle" AMRO Analytical Note, Singapore, February 4.

Selected ASEAN+3: Aggregate Non-Residentials Mobility
(Percentage change from baseline; 5-day moving average)



Sources: Haver Analytics, sourced from Google COVID-19 Community Mobility reports; and AMRO staff calculations.
Note: Baseline refers to the median value of the corresponding day in the period Jan 3–Feb 6, 2020. "Non-residentials" refer to the aggregated mobility data for places such as groceries and pharmacies, retail and recreation facilities, transit station and workplaces. ASEAN-5 = Indonesia, Malaysia, the Philippines, Thailand, and Singapore. CLMV = Cambodia, Lao PDR, Myanmar, and Vietnam.

World and Selected ASEAN+3: Weekly Scheduled Flight Seats
(Percent year-over-year)



Sources: Official Aviation Guide; and AMRO staff calculations.
Note: Scheduled seat capacity data until November 2020 are on monthly basis, and on weekly basis thereafter.