

Total Confirmed Cases and Deaths

Worldwide	ASEAN+3	Plus-3	ASEAN
209,963,660 Cases	10,617,410 Cases	1,572,070 Cases	9,045,340 Cases
4,403,038 Deaths	221,078 Deaths	22,598 Deaths	198,480 Deaths

Source: Haver Analytics, sourced from Johns Hopkins University; and AMRO staff calculations.

Recent Developments

Global News

- **New Zealand** extended its nationwide lockdown after 32 new cases were reported yesterday, the highest daily increase since April 2020. Its vaccination progress is among the slowest within OECD with only 19.8 percent of the population being fully vaccinated.
- The **UK** approved Regeneron-Roche antibody cocktail to prevent and treat COVID-19. The Medicines and Healthcare products Regulatory Agency (MHRA) said the medicine could help prevent infection, resolve symptoms of severe COVID-19 infection and reduce the chances of hospitalization.

Regional News

- Residents in **Ho Chi Minh City** will not be allowed to leave their homes effective August 23. The stay-home order was issued after daily deaths tripled within the last two weeks.
- **Malaysia** will allow dining in and non-contact sports for fully vaccinated people in hard-hit states starting today. Record-high daily cases were reported for the past three days.
- **Philippines** will ease mobility restrictions in Metro Manila beginning tomorrow. Average confirmed cases reached a record-high of 12,949 yesterday.
- **Korea** extended social distancing curbs for two weeks, while allowing vaccinated individuals greater mobility. Authorities are on alert for delta plus and lambda variants.
- **Thailand** has reported that an average of 13 factories were infected each day between April to August 17. Average daily cases remained above 20,000 for the twelfth day.

Vaccine News

- **Oxford University** found that the efficacy of Pfizer-BioNTech and AztraZeneca vaccines decline to 75 percent and 61 percent, respectively, 90 days after the second dose. The efficacy decline was more pronounced among those aged 35 years and older.

ASEAN+3 and Selected Economies: Confirmed COVID-19 Cases and Deaths

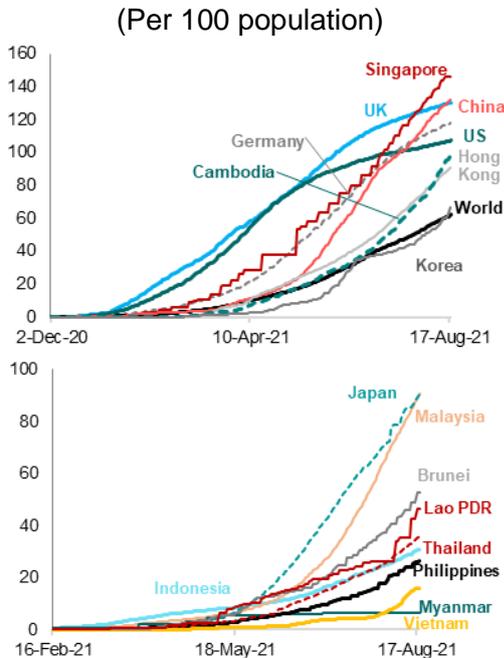
Economy	Total Cases ('000)	Cases per 1M Population	New Cases ¹	New Cases ¹ since 2020 ²	New Cases per 1M Pop. ¹	ΔNew Cases ¹	Δ% New Cases ¹	Total Deaths	New Deaths ¹	Fatality Rate (%)
Global	209,964		649,932			8,613	0.3	4,403,038	9,747	2.1
ASEAN+3	10,617		113,298			3,418	1.1	221,078	2,530	2.1
Plus-3	1,572		22,186			5,521	1.5	22,598	34	1.4
ASEAN	9,045		91,112			-2,103	1.1	198,480	2,496	2.2
China	95	67	46		0	-63	0.0	4,636	0	4.9
Hong Kong, China	12	1,578	3		0	0	0.0	212	0	1.8
Japan	1,233	9,801	20,326		162	5,598	1.8	15,553	26	1.3
Korea	233	4,473	1,811		35	-14	0.8	2,197	8	0.9
Indonesia	3,930	14,564	22,306		83	-7,097	0.6	122,633	1,281	3.1
Malaysia	1,489	44,835	21,035		633	1,248	1.5	13,480	256	0.9
Philippines	1,791	16,276	12,949		118	2,585	0.7	30,881	192	1.7
Singapore	66	11,639	51		9	-21	0.1	46	0	0.1
Thailand	990	14,553	21,441		315	517	2.4	8,586	235	0.9
Brunei Darussalam	0.95	2,098	58		128	28	8.3	3	0	0.3
Cambodia	87.72	5,240	555		33	39	0.6	1,747	16	2.0
Lao PDR	11.31	1,557	279		38	14	2.7	9	0	0.1
Myanmar	365.76	6,852	3,004		56	-636	0.8	13,945	183	3.8
Vietnam	312.61	3,243	9,435		98	1,220	3.4	7,150	334	2.3
Australia	42	1,626	580		22	228	1.5	976	4	2.3
Brazil	20,494	96,956	29,878		141	-1,334	0.1	572,641	821	2.8
France	6,430	98,937	20,248		312	-1,272	0.3	111,808	69	1.7
Germany	3,855	46,453	5,742		69	2,188	0.1	91,963	15	2.4
India	32,322	23,601	29,205		21	-8,091	0.1	433,049	399	1.3
United Kingdom	6,423	95,495	34,716		516	6,583	0.6	131,691	141	2.1
United States	37,118	112,122	140,200		423	16,979	1.2	622,261	858	1.7

Source: Haver Analytics, sourced from Johns Hopkins University; and AMRO staff calculations.

1/ Values show the 7-day average.

2/ Since January 31, 2020.

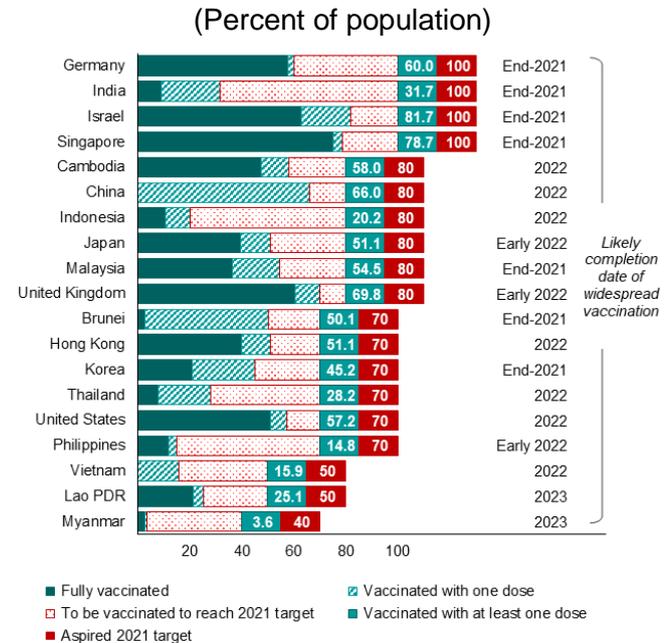
ASEAN+3 and Selected Economies: Total Vaccines Administered



Source: Haver Analytics, sourced from Our World in Data; and AMRO staff calculations.

Note: Single vaccination doses only. This does not measure the number of people vaccinated, as two doses are required with most available vaccines. Data is reported at irregular intervals; numbers show latest available.

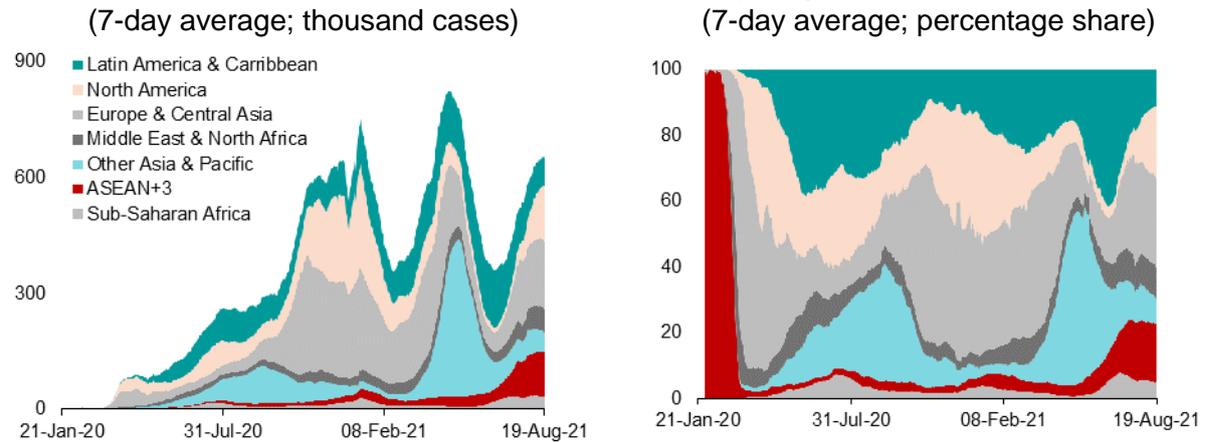
ASEAN+3 and Selected Economies: Vaccinations and Aspired Population Coverage



Sources: Our World in Data via Haver Analytics; various media sources; Economist Intelligence Unit; and AMRO staff estimates and calculations.

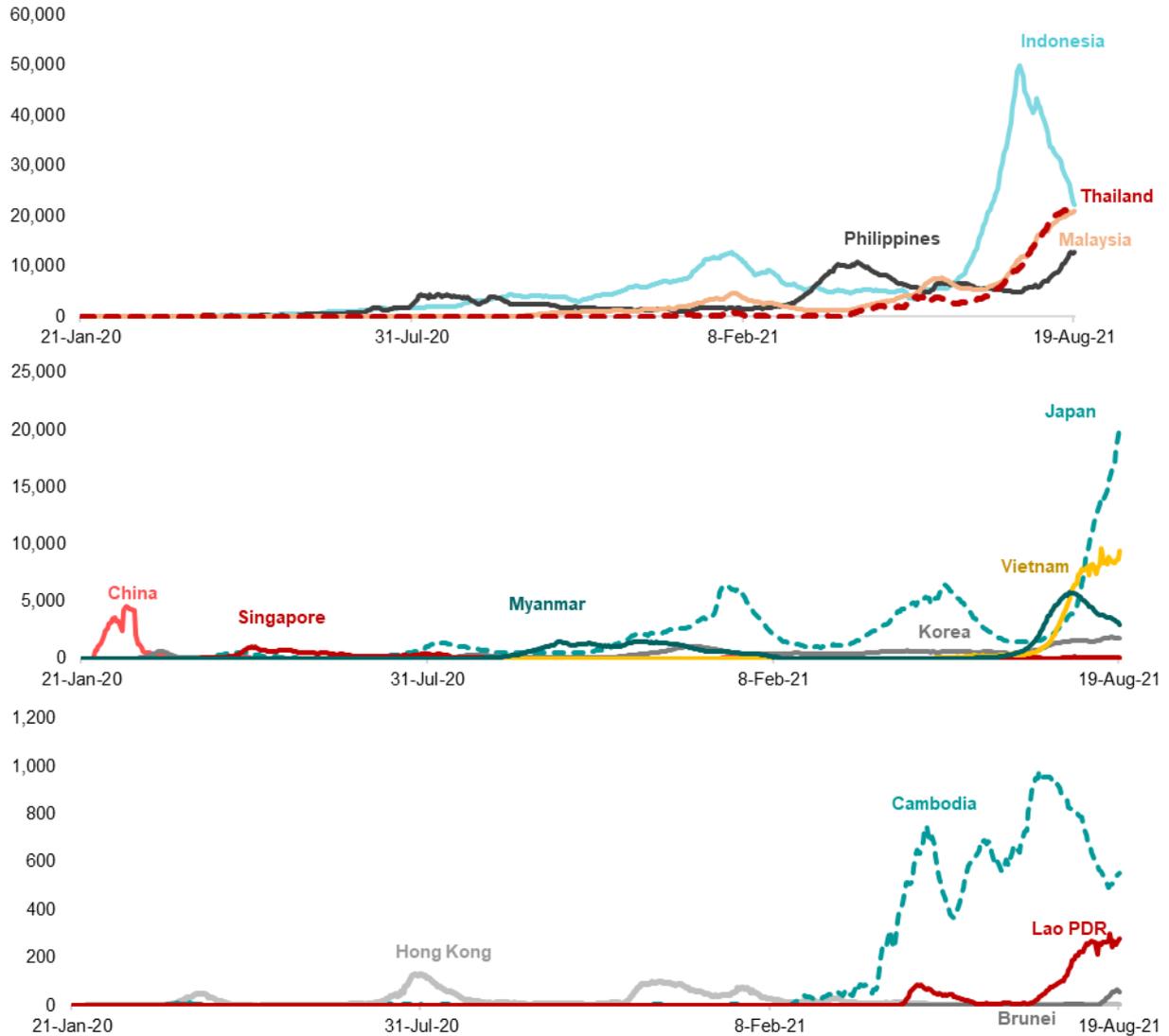
Note: Percent of population vaccinated shows total administered doses divided by two to reflect the two-dose regime of most vaccines—it does not necessarily reflect the actual number of fully vaccinated people. Aspired 2021 targets and completion dates of widespread vaccination are goals, forecasts, or estimates.

World: Confirmed Cases by Region



Source: Haver Analytics, sourced from Johns Hopkins University; and AMRO staff calculations.

ASEAN+3: Daily Confirmed Cases (7-day average)



Source: Haver Analytics, sourced from Johns Hopkins University; and AMRO staff calculations.

ASEAN+3 and Selected Economies: Covid Cycle and Healthcare Indicators

	JUNE	JULY	AUG	Daily new cases (7-day average)	Hospital Beds to Active Cases	Hospital Bed Density (Beds per 1,000)
China				46 ↓	3,251.3	4.2
Hong Kong, China				3 ↓	—	—
Japan				20,326 ↑	6.9	13.4
Korea				1,811 ↓	23.1	11.5
Indonesia				22,306 ↓	1.0	1.2
Malaysia				21,035 ↑	0.2	1.9
Philippines				12,949 ↑	0.4	0.5
Singapore				51 ↓	11.2	2.4
Thailand				21,441 ↑	0.2	2.1
Brunei Darussalam				57.6 ↑	2.7	2.7
Cambodia				555 ↑	7.2	0.8
Lao PDR				279 ↑	2.4	1.5
Myanmar				3,004 ↓	0.9	0.9
Vietnam				9,435 ↑	1.6	2.6
Australia				580 ↑	7.4	3.8
Brazil				29,878 ↓	0.3	2.2
France				20,248 ↓	0.6	6.5
Germany				5,742 ↑	11.0	8.3
India				29,205 ↓	2.3	0.7
United Kingdom				34,716 ↑	0.3	2.8
United States				140,200 ↑	0.4	2.9

Legend: First (Red), First-mid (Orange), Mid (Yellow), Late (Light Green), End (Dark Green), Reappearance/Minor outbreak (Grey)

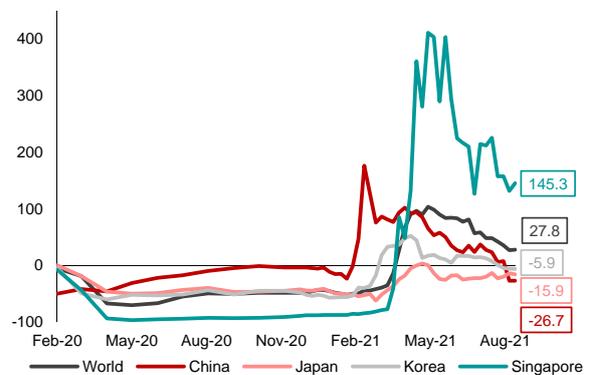
Sources: Haver Analytics, sourced from John Hopkins University; World Health Organization; and AMRO staff calculations.
 Note: Based on Hinojales, Oeking, and Ong. 2020. "Where are We in the Covid Cycle?" AMRO Analytical Note, Singapore, April 27, and Oeking. 2021. "Crushing Waves: Diving into the Covid Cycle" AMRO Analytical Note, Singapore, February 4.

Selected ASEAN+3: Aggregate Non-Residentials Mobility
 (Percentage change from baseline; 5-day moving average)



Sources: Haver Analytics, sourced from Google COVID-19 Community Mobility reports; and AMRO staff calculations.
 Note: Baseline refers to the median value of the corresponding day in the period Jan 3–Feb 6, 2020. "Non-residentials" refer to the aggregated mobility data for places such as groceries and pharmacies, retail and recreation facilities, transit station and workplaces. ASEAN-5 = Indonesia, Malaysia, the Philippines, Thailand, and Singapore. CLMV = Cambodia, Lao PDR, Myanmar, and Vietnam.

World and Selected ASEAN+3: Weekly Scheduled Flight Seats
 (Percent year-over-year)



Sources: Official Aviation Guide; and AMRO staff calculations.
 Note: Scheduled seat capacity data until November 2020 are on monthly basis, and on weekly basis thereafter.