

Cumulative New Cases and Deaths

Worldwide	ASEAN+3	Plus-3	ASEAN
300,173,145 Cases	17,600,180 Cases	2,515,372 Cases	15,084,808 Cases
5,472,263 Deaths	335,728 Deaths	29,176 Deaths	306,552 Deaths

Source: Haver Analytics, sourced from Johns Hopkins University; and AMRO staff calculations.

Recent Developments

Global News

- Global cases rose by 71 percent in the last week due to the omicron variant. Cases doubled in the Americas, but only rose by 7 percent in **Africa** in the same period.
- Hospitalization due to COVID-19 has risen by nearly 50 percent in the **US** to exceed 100,000, a threshold last seen in the winter of 2020/2021.
- **India** has imposed a 7-day mandatory home quarantine for all international arrivals after more than 1 million cases were reported today.
- **Italy** has mandated COVID-19 vaccination for residents aged 50 years and above to ease pressure on the healthcare system and reduce fatalities.
- **Chile** will be the first Latin American country to begin offering a fourth shot of the COVID-19 vaccine next week to immunocompromised citizens.

Regional News

- **Japan** may place Okinawa prefecture under a quasi-state of emergency as a record-high of 1,400 cases were reported today, mainly due to the spread of omicron variant at **US** military bases.
- Unvaccinated residents in the Philippines who disobey stay-at-home orders will be arrested. Average daily cases doubled from Wednesday to levels last seen in Oct 2021.
- While existing applicants for **Thailand's** Test & Go quarantine waiver scheme can still enter quarantine-free until Jan 15, new applications will not be approved.

Vaccine News

- Pfizer-BioNTech expects to obtain results on the clinical trial for booster doses in children under the age of 5 by end-March or early-April.
- **India** has yet to include Merck's COVID-19 antiviral drug in national treatment guidelines due to "major safety concerns", says the Indian Council of Medical Research. The drug can cause muscle damage, and may cause health problems in unborn children.

ASEAN+3 and Selected Economies: COVID-19 Cases and Deaths

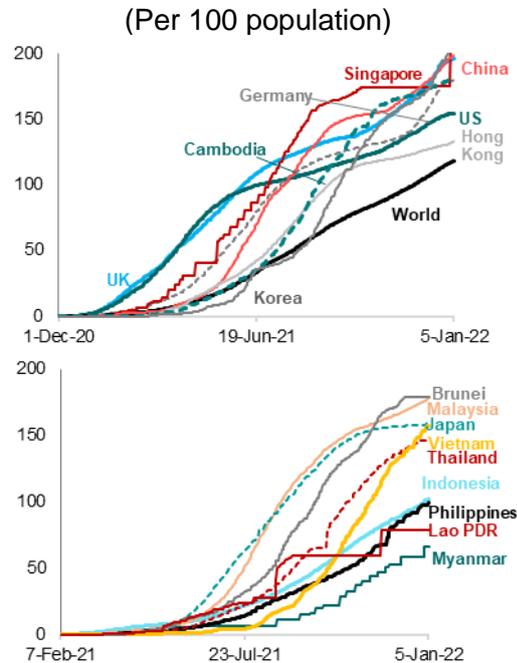
	2021			2022	Daily new cases (7-day average)	Hospital Beds to Active Cases	Hospital Bed Density (Beds per 1,000)
	OCT	NOV	DEC	JAN			
China					173 ↓	1,993.0	4.2
Hong Kong, China					16 ↑	—	—
Japan					1,423 ↓	394.9	13.4
Korea					3,810 ↓	5.9	11.5
Indonesia					304 ↑	70.7	1.2
Malaysia					3,169 ↓	1.4	1.9
Philippines					6,808 ↑	2.0	0.5
Singapore					593 ↑	3.8	2.4
Thailand					3,561 ↑	4.3	2.1
Brunei Darussalam					9 ↑	9.3	2.7
Cambodia					9 ↓	542.3	0.8
Lao PDR					676 ↓	0.5	1.5
Myanmar					140 ↓	16.1	0.9
Vietnam					18,403 ↑	0.7	2.6
Australia					52,475 ↑	0.3	3.8
Brazil					6,658 ↓	0.4	2.2
France					203,298 ↑	0.2	6.5
Germany					39,390 ↑	1.1	8.3
India					38,640 ↑	4.5	0.7
United Kingdom					193,243 ↑	0.1	2.8
United States					592,003 ↓	0.1	2.9

Source: Haver Analytics, sourced from Johns Hopkins University; and AMRO staff calculations.

1/ Values show the 7-day average.

2/ Since January 31, 2020.

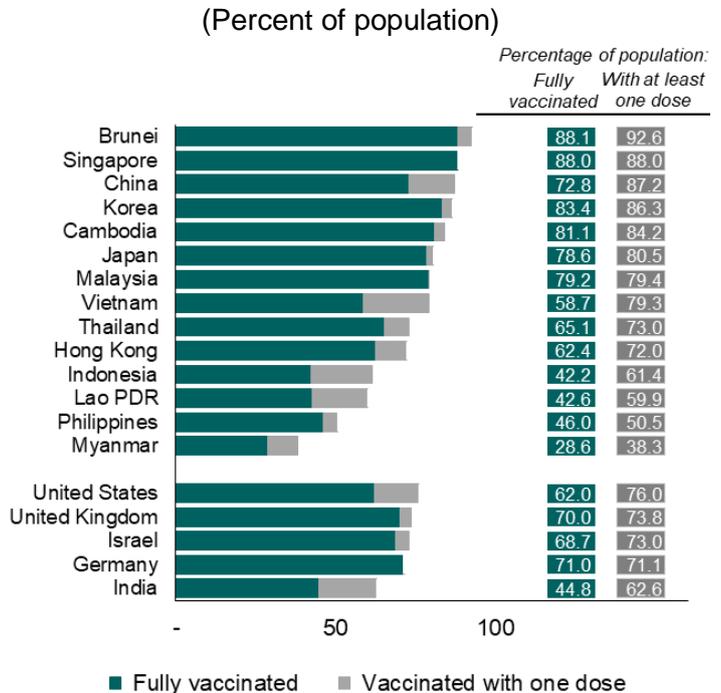
ASEAN+3 and Selected Economies: Cumulative Vaccines Administered



Source: Haver Analytics, sourced from Our World in Data; and AMRO staff calculations.

Note: Single vaccination doses only. This does not measure the number of people vaccinated, as two doses are required with most available vaccines. Data is reported at irregular intervals; numbers show latest available.

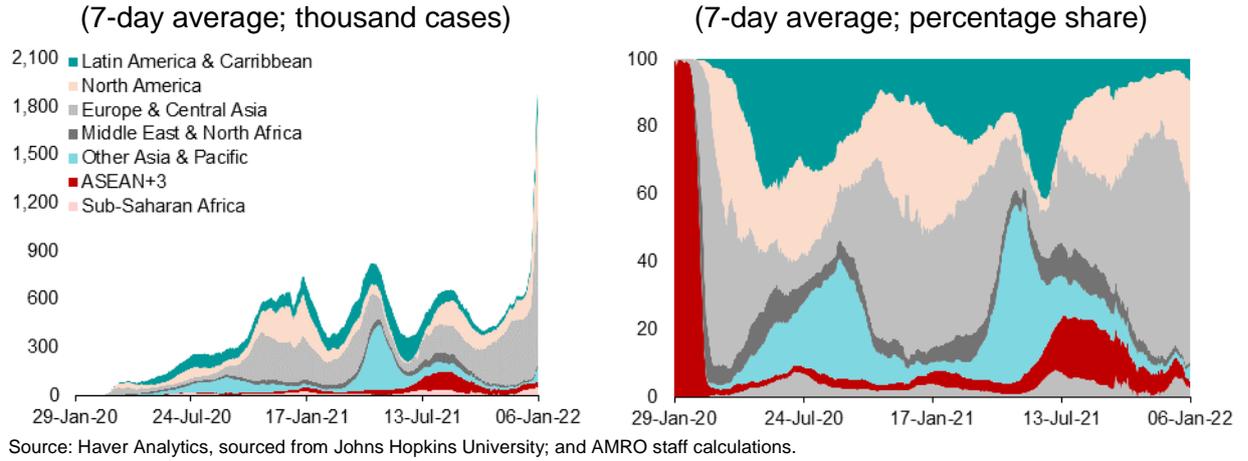
ASEAN+3 and Selected Economies: Vaccination Progress



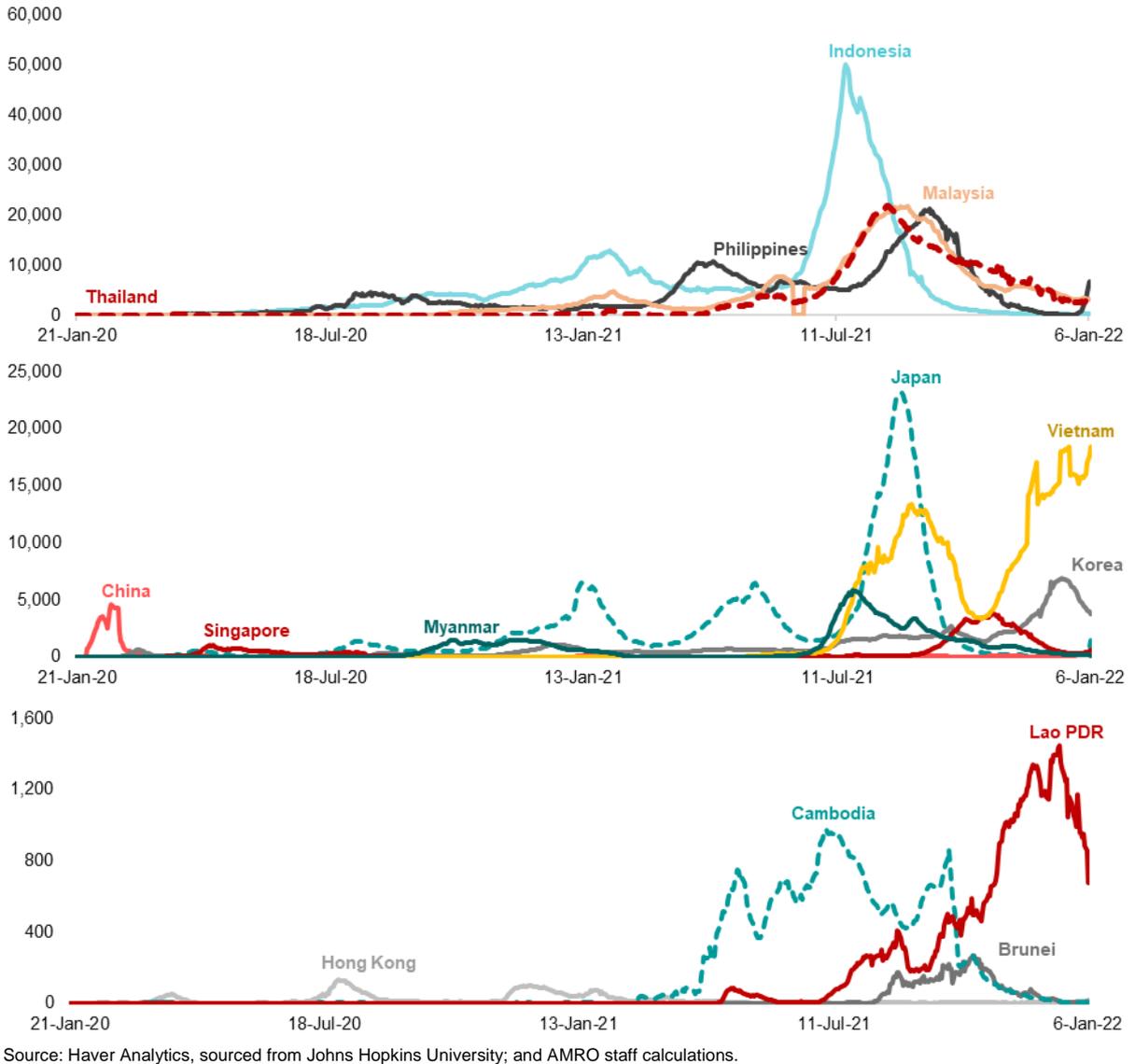
Sources: Our World in Data via Haver Analytics; and AMRO staff calculations.

Note: Percent of fully vaccinated population shows the number of people who received all doses prescribed by the vaccination protocol (e.g. one dose of a single-dose vaccine, or two doses of a two-dose vaccine).

World: New Cases by Region



ASEAN+3: Daily New Cases (7-day average)



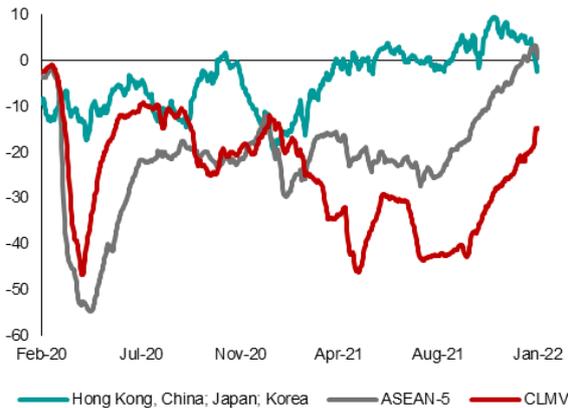
ASEAN+3 and Selected Economies: Covid Cycle and Healthcare Indicators

	2021			2022	Daily new cases (7-day average)	Hospital Beds to Active Cases	Hospital Bed Density (Beds per 1,000)
	OCT	NOV	DEC	JAN			
China	[Color-coded heatmap]				173 ↓	1,993.0	4.2
Hong Kong, China	[Color-coded heatmap]				16 ↑	—	—
Japan	[Color-coded heatmap]				1,423 ↑	394.9	13.4
Korea	[Color-coded heatmap]				3,810 ↓	5.9	11.5
Indonesia	[Color-coded heatmap]				304 ↑	70.7	1.2
Malaysia	[Color-coded heatmap]				3,169 ↓	1.4	1.9
Philippines	[Color-coded heatmap]				6,808 ↑	2.0	0.5
Singapore	[Color-coded heatmap]				593 ↑	3.8	2.4
Thailand	[Color-coded heatmap]				3,561 ↑	4.3	2.1
Brunei Darussalam	[Color-coded heatmap]				8.9 ↑	9.3	2.7
Cambodia	[Color-coded heatmap]				9 ↑	542.3	0.8
Lao PDR	[Color-coded heatmap]				676 ↓	0.5	1.5
Myanmar	[Color-coded heatmap]				140 ↓	16.1	0.9
Vietnam	[Color-coded heatmap]				18,403 ↑	0.7	2.6
Australia	[Color-coded heatmap]				52,475 ↑	0.3	3.8
Brazil	[Color-coded heatmap]				6,658 ↓	0.4	2.2
France	[Color-coded heatmap]				203,298 ↑	0.2	6.5
Germany	[Color-coded heatmap]				39,390 ↑	1.1	8.3
India	[Color-coded heatmap]				38,640 ↑	4.5	0.7
United Kingdom	[Color-coded heatmap]				193,243 ↑	0.1	2.8
United States	[Color-coded heatmap]				592,003 ↑	0.1	2.9

Legend: First (Red), First-mid (Orange), Mid (Yellow), Late (Light Green), End (Dark Green), Reappearance/Minor outbreak (Grey)

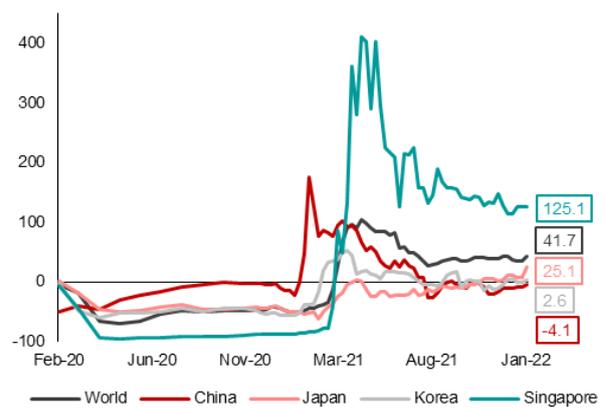
Sources: Haver Analytics, sourced from John Hopkins University; World Health Organization; and AMRO staff calculations.
 Note: Based on Hinojales, Oeking, and Ong. 2020. "Where are We in the Covid Cycle?" AMRO Analytical Note, Singapore, April 27, and Oeking. 2021. "Crushing Waves: Diving into the Covid Cycle" AMRO Analytical Note, Singapore, February 4.

Selected ASEAN+3: Aggregate Non-Residentials Mobility
 (Percentage change from baseline; 5-day moving average)



Sources: Haver Analytics, sourced from Google COVID-19 Community Mobility reports; and AMRO staff calculations.
 Note: Baseline refers to the median value of the corresponding day in the period Jan 3–Feb 6, 2020. "Non-residentials" refer to the aggregated mobility data for places such as groceries and pharmacies, retail and recreation facilities, transit station and workplaces. ASEAN-5 = Indonesia, Malaysia, the Philippines, Thailand, and Singapore. CLMV = Cambodia, Lao PDR, Myanmar, and Vietnam.

World and Selected ASEAN+3: Weekly Scheduled Flight Seats
 (Percent year-over-year)



Sources: Official Aviation Guide; and AMRO staff calculations.
 Note: Scheduled seat capacity data until November 2020 are on monthly basis, and on weekly basis thereafter.